



Ambarella Engages Capgemini to Help Accelerate Enterprise Adoption of Edge and Physical AI

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Capgemini to provide engineering, integration, and industry expertise to support Ambarella's next phase of growth

SANTA CLARA, Calif. and NEW YORK, Sept. 03, 2026 (GLOBE NEWSWIRE) -- Ambarella, Inc. (NASDAQ: AMBA), an edge AI semiconductor company, and Capgemini (Euronext Paris: CAP), the global AI-driven business and technology transformation company, today announced their engagement to accelerate the development and deployment of Edge and Physical AI solutions across smart infrastructure, retail and logistics, industrial automation, healthcare, and automotive sectors.

Under the agreement, Capgemini will provide engineering, systems integration, and industry expertise to help accelerate customer adoption of Ambarella's Edge and Physical AI technologies. The work will focus on developing solutions that enable AI processing closer to where data is generated, including in cameras, vehicles, industrial equipment, robotics systems, and other intelligent devices.

Capgemini will provide services to help Ambarella ideate and establish a dedicated global Edge and Physical AI Center of Excellence designed to accelerate solution development, proof-of-concept initiatives, technology validation, and deployment readiness for enterprise customers. Capgemini's experts will also work with relevant technology providers and ecosystem participants to help deliver complete solutions suited to enterprise deployment requirements.

"Edge and Physical AI represent an important opportunity to extend AI from the data center into cameras, robots, vehicles, machines and other systems that perceive and interact directly with the physical world," said Fermi Wang, President and Chief Executive Officer of Ambarella. "Customers increasingly need full stack solutions that combine AI compute, software, and applications on integrated systems. Our work with Capgemini will help create a scalable path from Ambarella technology to enterprise applications and ultimately, production deployments."

With these initiatives Capgemini will help customers worldwide evaluate and deploy AI-enabled solutions tailored to their operational and business needs on Ambarella Platforms.

Ray Nath, Head of Sogeti in the US, part of Capgemini, noted, "Organizations are looking for practical ways to deploy AI closer to where critical business decisions are made. We are pleased to engage with Ambarella as they expand adoption of their industry-leading Edge and Physical AI technologies to help clients accelerate innovation across multiple industries."

By using Ambarella's Edge and Physical AI technology, delivered through Capgemini's world-class engineering and integration expertise, clients can bring AI capabilities closer to where data is generated, to accelerate the path from concept to production.

About Ambarella

With an installed base of more than 50 million AI SoC units, Ambarella's products are utilized in a wide variety of physical edge AI applications, spanning edge endpoint and edge infrastructure use cases including physical security, vehicle safety, telematics, autonomy, portable video, aerial drones, and other emerging robotic applications. Building on this footprint, Ambarella offers a full-stack edge AI platform, from highly optimized silicon and programmable software to AI agentic frameworks that coordinate perception, decision-making and control across devices. Ambarella's low-power systems-on-chip (SoCs) integrate proprietary and highly efficient perception and deep learning neural network AI accelerators, enabling electronic systems to become more productive with partial or complete levels of machine autonomy.

For more information, please visit www.ambarella.com.

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About Capgemini

Capgemini is an AI-powered global business and technology transformation partner, delivering tangible business value. We imagine the future of organizations and make it real with AI, technology, and people. With our strong heritage of nearly 60 years, we are a responsible and diverse group of over 420,000 team members in more than 50 countries. We deliver end-to-end services and solutions with our deep industry expertise and strong partner ecosystem, leveraging our capabilities across strategy, technology, design, engineering and business operations. The Group reported 2025 global revenues of €22.5 billion.

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